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/ / /				600841.SH 900920.SH
/		A	B	600841.SH 900920.SH
/		50%	100%	10%
		50.00%	56.96%	
			34.00%	10.00%
				9.04%
56.96%		3,100,000,000.00	1,765,768,322.15	56.96%
9.04%		3,100,000,000.00	280,231,677.85	9.04%
			35	
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		2020 2019 21 S00152
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		2020 12 31 21 R00018
		[2021] 0078
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26		26 ——
128		[2007]128
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/		2019 2020
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		2021 12 31
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8.16 /

120

A

90%

2021 6 25

2020

2020

2020

866,689,830

10

0.83

2021 7 21

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2021-045

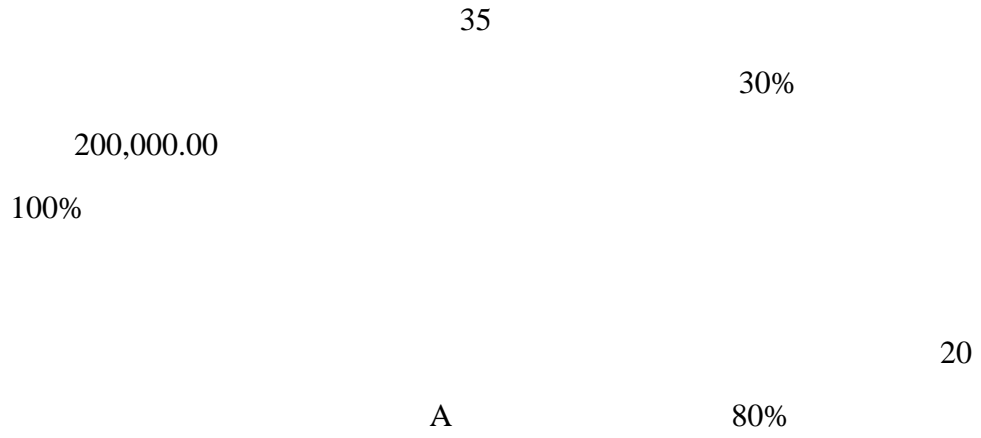
2021 8 6

2020

8.16 /

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2



1

2020 12 31

2

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2020 12 31

2

[2021] 0078

[2021] 0077

[2021] 0076

467,194.47

467,194.47

1 50%

[2021] 0078

227,528.93

330.92%

50%

113,764.47

2 100%

[2021] 0077

320,300.00

91.38%

100%

320,300.00

3 10%

[2021] 0076

331,300.00

43.67%

10%

33,130.00

1

1

A

1.00

2

3

1

2021

2

90%

20

60

120

A

20

60

120

A

	/	90% /
20	9.86	8.88
60	9.26	8.34
120	9.06	8.16

120 A
90% 8.16 /

2021 6 25 2020 2020

2020 866,689,830

10 0.83

2021 7 21 2020

2021-045

2021 8 6

2020

8.16 / 8.08 /

4

50.00%

56.96%

2,962,082,062.81 50% 1,137,644,664.15
56.96% 1,824,437,398.66
8.08 / 366,594,314

1,420,320,000.00 10% 331,300,000.00
34% 1,089,020,000.00
8.08 / 175,782,178

5

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36

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12

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9.04%

289,542,601.34

9.04%

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$$\begin{array}{ccccccc} & & & & 20 & & \\ & & & & & & \\ A & & 80\% & & & & \\ & 20 & & A & = & 20 & \\ A & / & & 20 & & A & \end{array}$$

4

$$\begin{array}{ccc} 30\% & & 200,000.00 \\ & & 100\% \end{array}$$

5

A

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7

200,000.00



1			-	28,954.26	14.48%

1

2

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4 2021

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7 2021

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11 2021

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[2021]298

[2021]299

13

[2021]2321

1 50%

2021 8 16

913100007178666965

50%

50%

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2 100%

2021 8 23

91500000745344545F

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2021 8 19

91500000663554223F

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		10%	
	100%	10%	50%
1			9.04%
2			
3	200,000.00		
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(本页无正文，为《国泰君安证券股份有限公司关于上海~~某~~股份有限公司发
行股份及支付现金购买资产并募集配套资金暨关联交易资产交割完成情况之独
立财务顾问核查意见》之签字盖章页)

财务顾问主办人： 夏浩罡
夏浩罡

曾蕴也
曾蕴也

项目协办人： 蒋华琳
蒋华琳

彭辰
彭辰

周博
周博



国泰君安证券股份有限公司

2021年8月26日